

**Schedule F of
Form ADV
Continuation Sheet for Form ADV Part II**

Applicant: Boucher Financial Planning Services	SEC File Number: 801- N/A	Date: 08/31/2006
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1. Full name of applicant exactly as stated in Item 1A of Part I of Form ADV: Boucher Financial Planning Services	IRS Empl. Ident.No.: 046-36-1000
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Item of Form (identify)	Answer
Page 1 of 4	The following provides details regarding questions in the accompanying Form ADV Part II, pages 1-4.
1.A(3)(7)(9)	<p><u>Advisory Services and Fees (Percentage of Billings are Estimates)</u></p> <p>Boucher Financial Planning Services (referred to as the “Advisor”) provides fee-only, hourly, as-needed Financial Planning and Investment Advisory Services to individuals and families from all walks of life. These services may be general in nature or focused on particular areas of interest or need, depending upon each Client’s unique circumstances.</p> <p>The primary function of Boucher Financial Planning Services is providing financial planning services to individuals. Advice is rendered in the areas of cash flow and debt management, risk management, college funding, retirement planning, estate planning, tax planning, asset allocation and investment selection. The Advisor employs fundamental, long-term financial planning and investment strategies.</p> <p>The Advisor first conducts an initial interview and gathers data to assist the Client in determining specific needs, goals, objectives and tolerance for risk. The Advisor then prepares analyses of the current financial situation and possible future scenarios, when appropriate. Next, the Advisor presents the analysis and a written summary of the significant observations, assumptions and recommendations over each area that the Advisor was engaged to provide advice. Upon the completion of this presentation the engagement is concluded. Clients may re-engage Boucher Financial Planning Services as needed. Periodic financial check-ups are recommended and it is the Client’s responsibility to initiate this review.</p> <p>Fees for financial planning and investment advisory services are \$210 per hour. The Advisor charges fees on an hourly, fee-only basis. No performance related or asset management fees are charged. Hourly fees are billed in six (6) minute increments. Projects spanning more than three months will be billed quarterly. Fees are not collected for services to be provided more than 6 months in advance. Boucher Financial Planning Services does not and will not have custody of Client funds or securities.</p> <p>Boucher Financial Planning Services requires a deposit for initial engagements in the amount of the lesser of \$500 or ½ of the lower end of the estimated fee range. The balance of fees due are payable immediately upon presentation of the plan or advice to Client. Services to be provided and the anticipated fee range are detailed in the written Service Agreement.</p>
1.C(2)(6)	<p>Either party may terminate an engagement upon written notice within five days of signing the Service Agreement, at which time no fees would be due. Should the Client terminate the engagement after this date, the Client is responsible and will be invoiced for any time charges incurred by Advisor in the preparation of their Plan; the Advisor will refund the unearned portion of any fees paid in advance.</p>
Page 2 of 4	<p>Advisors employed by Boucher Financial Planning Services may also conduct group educational workshops on financial planning topics such as, “Maximizing Your Employee Benefits”, “Retirement Savings Strategies”, “Asset Allocation and Portfolio Risk”, and “Dissecting Mutual Funds using Morningstar”. Boucher Financial Planning Services imposes a fee for educational workshops based on a \$210 per hour rate as described</p>

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3.K, L	<p>below. Boucher Financial Planning Services reserves the right to waive or negotiate workshop fees. Generally, the employer, civic or non-profit group sponsoring the workshop pays any fees charged in advance. In the event there is a charge to workshop attendees, the fee will be published on the workshop announcement or invitation. All fees paid in advance are refundable if the workshop is cancelled by written notice to Boucher Financial Planning Services within five days of signing the Service Agreement. If the workshop is cancelled with fewer than five days notice, the Client will be invoiced for any time and material charges incurred by Advisor in the preparation of the workshop, and the Advisor will return the unearned portion of any fees paid in advance.</p> <p>Fees paid to Boucher Financial Planning Services for financial planning and advisory services are completely separate from the fees and expenses charged by mutual fund companies and their portfolio managers. A complete explanation of these fees and expenses are provided in each mutual fund prospectus. Clients are encouraged to read the prospectus before investing. The Client may also incur transaction costs or administration fees from broker/dealers, trust companies or other service providers. Clients are encouraged to obtain a complete schedule of these fees from the service provider prior to entering into any engagement. Boucher Financial Planning Services does not receive any portion of these other fees. The only compensation received by Boucher Financial Planning Services is the hourly fees paid directly by the Client.</p> <p><u>Types of Investments</u></p> <p>The Advisor may offer advice on partnerships investing in managed futures, equipment leasing and cable television, among others. Advice on direct ownership and private placements may also be rendered.</p>
4.A, B & C	<p><u>Method of Analysis and Investment Strategies</u></p> <p>If Advisor is engaged to provide investment advice, Client's current financial situation, needs, goals, objectives and tolerance for risk are first evaluated. Asset allocation and investment policy decisions are then made to, in Advisor's best judgment, help Client achieve their overall financial objectives while minimizing risk exposure. Asset allocation is a key component of investment portfolio design. Advisor believes that the appropriate allocation of assets across diverse investment categories (stock vs. bond, foreign vs. domestic, large cap vs. small cap, high quality vs. high yield, etc.) is the primary determinant of portfolio returns and critical in the long-term success of one's financial objectives.</p> <p>Advisor employs fundamental, long-term, buy-and-hold philosophies and approaches in their investment selection and implementation strategies. Recommendations provided are based on publicly available reports, analysis, research materials, computerized asset allocation models, and various subscription services. In limited circumstances, Advisor may provide advice to Clients interested in trading securities.</p>
5.	<p>Boucher Financial Planning Services employees who render investment advice to Clients must have a college degree or relevant experience, relevant financial management and / or investment advisory experience and be a Certified Financial Planner (CFP)™ practitioner</p>

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6.	<p>in good standing with the Certified Financial Planners Board of Standards, or be working towards earning the CFP credential.</p> <p><u>Education and Business Background</u></p> <p>Name: Frank C. Boucher</p> <p>Year of Birth: 1945</p> <p>Education: Two years course work in banking and finance – Tunxis College, Farmington, CT (completed 1975) Certified Employee Benefit Specialist (CEBS) program jointly administered by the International Foundation of Employee Benefits and the Wharton School of Business. CFP Professional Education Program (1999) College for Financial Planning</p> <p>Experience: Boucher Financial Planning Services, Reston, VA (most recent) President, Financial Planner, 8/06 – present</p> <p style="padding-left: 40px;">National Rural Electric Cooperative Association, Arlington , VA Investment Advisor 1/00 – 6/06</p> <p style="padding-left: 40px;">First Virginia Bank, Arlington, VA Trust Officer 12/95 – 1/00</p> <p><u>Participation or Interest in Client Transactions</u></p> <p>At times employees and other related parties to Advisor may hold positions in securities that may also be recommended to Clients. However, at no time will Advisor or any related party receive preferential treatment over Clients. Advisor will disclose to clients any positions held in recommended securities, and also provide a current record of transactions in recommended securities upon request.</p> <p>Advisor enforces the applicable rules of the Investment Advisors Act of 1940, including the prohibition against insider trading. Advisor maintains the required personal securities transaction records for all employees, and will review these records monthly to ensure there are no conflicts of interest between recommended and personal securities.</p> <p><u>Brokerage Recommendations</u></p> <p>Boucher Financial Planning Services is not associated with any broker/dealer firm. The Advisor may recommend the services of discount brokers such as Charles Schwab, Vanguard, TD Waterhouse or Fidelity. Discount broker recommendations are based on individual Client needs, total costs and ease of use for Clients. The Advisor believes that discount brokers will generally charge lower commission rates than full service brokers; however, all discount brokers may not charge equal rates or the absolute lowest rates.</p>
9.E	
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12.B	<p><u>Additional Compensation</u></p> <p>All compensation paid to Boucher Financial Planning Services is paid directly by Client.</p> <p>Advisor may receive non-cash benefits from discount brokers recommended to Clients. These benefits include electronic client statements and discounts on investment research, educational materials and software. It is the Advisor's policy to restrict non-cash (soft dollar) compensation to products and services that directly enhance their ability to render quality advice to Clients.</p>
13.A	<p>Advisor may partnership with other RIA financial planning firms, discount brokers, mutual funds companies and other financial institutions to sponsor public education seminars. All financial educational seminars are provided to the public at no cost and do not involve the sale of any investment products, but are purely educational. Any cash benefits received from sponsorship partners is used to off-set the expenses associated with bringing the financial education seminars to the public. Such expenses would include ads in local newspapers, conference room rentals, seminar material, etc. All sponsors share in expenses. All financial educational seminars presented to the general public are non-profit in nature.</p>

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